

## Annual Report for Calendar 2014

The Honorable Bernard Sanders (Sanders, Bernard)

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The following statements were checked before filing:

- ☒ I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- ☒ I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.
- ☐ I *omitted* assets because they meet the three-part test for exemption.

## Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200 or donate any amount to a charity on your behalf, for an article, speech, or appearance? **Yes**

#	Date	Activity	Amount	Who Paid?	Who received payment?
1	06/14/2013	Speech	\$638.94	Avalon Publishing Group Berkeley, CA	Self
2	12/30/2013	Speech	\$378.48	Avalon Publishing Group Berkeley, CA	Self
3	11/07/2014	Appearance	\$850.00	Mahar Live Inc. Los Angeles, CA	A Charity

## Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid
1	Self	Pension	City of Burlington Vermont Burlington, VT	\$4,894.20
2	Spouse	Board Compensation	State of Vermont Public Service Department Montpelier, VT	> \$1,000
3	Spouse	Board Compensation	Vermont Economic Development Authority Montpelier, VT	> \$1,000

### Part 3. Assets

Did you, your spouse, or dependent child own any asset worth more than \$1000, have a deposit account with a balance over \$5,000, or receive income of more than \$200 from an asset? **Yes**

	<u>Asset</u>	<u>Asset Type</u>	<u>Owner</u>	<u>Value</u>	<u>Income Type</u>	<u>Income</u>
1	<b>Tiaa Cref Equities</b>	Retirement Plans Defined Contribution Pension Plan	Spouse	\$50,001 - \$100,000	Excepted Investment Fund,	
2	<b>Tiaa Real Estate</b>	Retirement Plans Defined Contribution Pension Plan	Spouse	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
3	<b>Cref Fixed Income</b>	Retirement Plans Defined Contribution Pension Plan	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
4	<b>Cref Social Choice</b>	Retirement Plans Defined Contribution Pension Plan	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
5	<b>Tiaa Guatanteed Traditional</b>	Retirement Plans Defined Contribution Pension Plan	Spouse	\$50,001 - \$100,000	Excepted Investment Fund,	
6	<b>Tiaa Personal Annuity Fixed</b>	Retirement Plans Defined Contribution Pension Plan	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)

7	<b>Tiaa Personal Annuity Stock Account</b>	Retirement Plans Defined Contribution Pension Plan	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
8	<b>Valic Core Equity</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
9	<b>VALIC DIV VALUE</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
10	<b>VALIC SOCIALLY RESP</b>	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
11	<b>VALIC STOCK INDEX</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
12	<b>VALIC MID CAP INDEX</b>	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
13	<b>VALIC SMALL CAP</b>	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
14	<b>VALIC SMALL CAP INDEX</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)

15	<b>VALIC SOCIAL AWARENESS</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
16	<b>VALIC INT'L EQUITIES</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
17	<b>VALIC SCIENCE &amp; TECH</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
18	<b>VALIC AGGR GROWTH LI</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
19	<b>VALIC ASSET ALLOC</b>	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
20	<b>VALIC MOD GROWTH LI</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
21	<b>VNGRD LI FGRO</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
22	<b>VNGRD LI FMOD</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
23	<b>VALIC GOVT SECURITIES</b>	Mutual	Spouse	\$1,001 -	Excepted	None (or

		Funds		\$15,000	Investment	less
		Mutual Fund			Fund,	than
						\$201)
24	<b>VALIC INTL GOVT BOND</b>	Mutual Funds Mutual Fund	Spouse	None (or less than \$1,001)	Excepted Investment Fund,	None (or less than \$201)
25	<b>VALIC STRATEGIC BOND</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
26	<b>VNGRD LT TRSRY</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
27	<b>VNGRD LT INV GRADE</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
28	<b>VALIC MONEY MARKET II</b>	Mutual Funds Mutual Fund	Spouse	None (or less than \$1,001)	Excepted Investment Fund,	None (or less than \$201)

#### Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you. Have you filed any paper-based PTRs in this period? **No**

#### Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset that exceeded \$1,000? **No**

#### Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

## Part 6. Travel

Did you, your spouse, or dependent child receive any reportable travel or reimbursements for travel? **Yes**

#	Date(s)	Traveler(s)	Travel Type	Itinerary	Reimbursed For	Who Paid	Comment
1	11/07/2014 to 11/08/2014	Self	Privately- Sponsored	Burlington, VT to LAX AND RETURN	Coach, car service. hotel accommodation and meals.	Maher Live Inc. Los Angeles, CA	
1	10/14/2014 to 10/15/2014	Self	Privately- Sponsored	Burlington, VT to Las Vegas then personal travel	Coach class (one way), lodging, meals	International Association of Machinists and Aerospace Workers Burlingame, CA	

## Part 7. Liabilities

Did you, your spouse, or dependent child have a liability worth more than \$10,000 at any time? **Yes**

#	Incurred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	1991	Self	Other (VISA CARD)	-	8.5% (Revolving)	\$10,001 - \$15,000	Congressional Federal Credit Union Washington, DC	-
2	2006	Self	Other (VISA CARD)	-	10.25% (Revolving)	\$15,001 - \$50,000	U.S. Senate Federal Credit Union Washington, DC	-

## Part 8. Positions

Did you hold any outside positions during the reporting period? **No**

## Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **No**

## Part 10. Compensation

If this is your first report, or you are a candidate did you receive compensation of more than \$5,000 from a single source in the **two** prior years? **No**

## Attachments & Comments

### Attachments

Document Title	Date/Time Added
<u><a href="#">Charity 2014 efd.pdf</a></u>	05/15/2015 @ 4:51 PM

*No comments added.*